

Adolfo Domínguez S.A. is an international designer fashion brand with a double impact, founded in Spain in the 70s by the designer of the same name, which was created with the aim of offering fashion at a comfortable price, with its own essence and sound.

Mission

To offer designer fashion at an affordable price.

Vision

To be a leading company in the world of designer fashion, whose brand guarantees products with their own sound.

Values

Kindness.
Creativity.
Excellence.

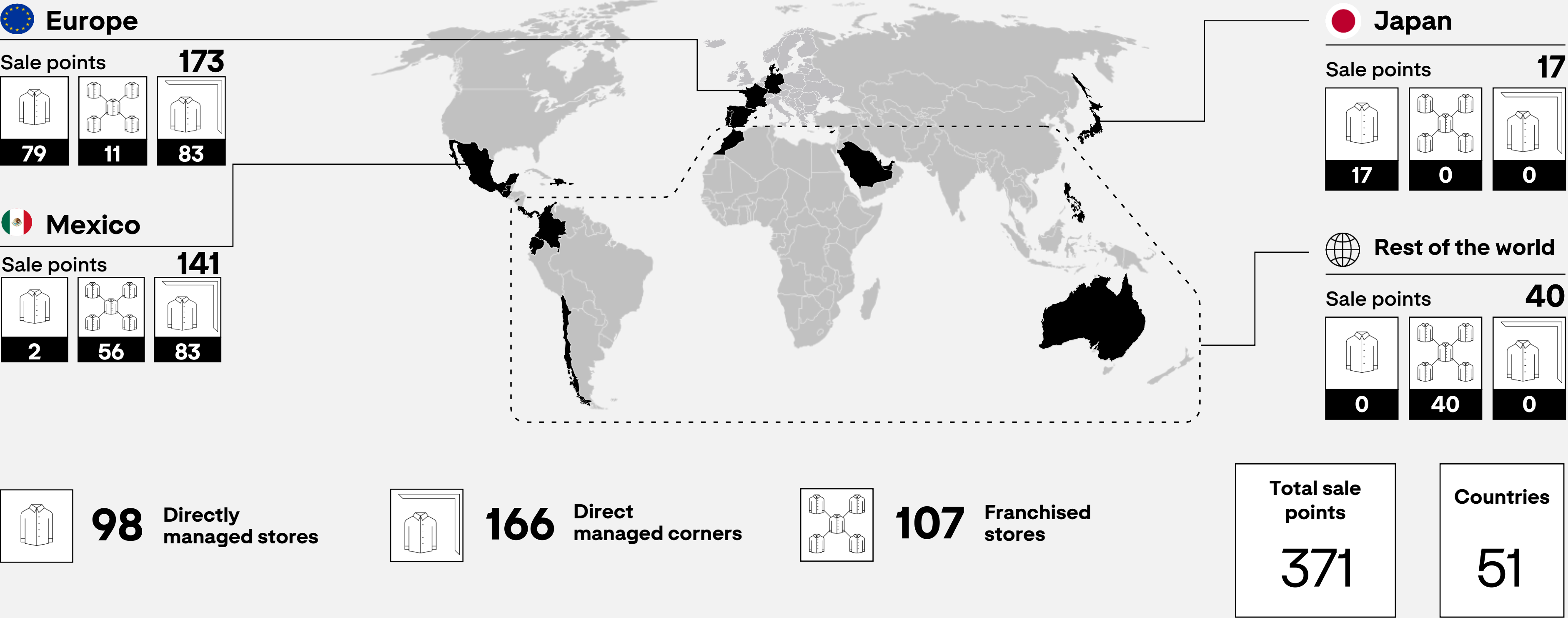
Key economic-financial figures

Data at year-end 2024/25

TURNOVER	EBITDA	EBIT	NET RESULT	NFD	NFD / EBITDA	NFD / NET EQUITY
€136.5M	€16.9M	€2.9M	€0.9M	€7.3M	0.43x	0.43x
Var 2023/24: 7.8%	Var 2023/24: (2.6)%	Var 2023/24: (17.3)%	Var 2023/24: 24.4%	Var 2023/24: (32.9)%	Var 2023/24: (0.2) p.	Var 2023/24: (0.2) p.

Distribution network and international presence

Geographic markets 2024/25



98

Directly managed stores

166

Direct managed corners

107

Franchised stores

Total sale points

371

Countries

51

Online sales evolution

Fiscal years ended in February



Consolidated economic-financial figures

Key figures	2020/21	2021/22	2022/23	2023/24	2024/25
Turnover	65,992	92,065	114,180	126,670	136,505
Gross margin	30,727	51,607	64,888	74,674	76,646
EBITDA	(6,816)	373	13,362	17,380	16,928
EBIT	(17,571)	(8,630)	2,960	3,457	2,860
Net Result	(19,344)	(9,268)	159	730	908

Figures expressed in thousand euros. Fiscal years ended in February.

Balance sheet figures

Total Assets	91,209	85,627	96,822	112,573	107,655
Shareholder's Equity	25,011	15,524	17,211	18,676	17,013
Gross Financial Debt	15,985	17,525	18,283	15,256	10,359
Net Financial Debt	(369)	2,380	9,147	10,917	7,321

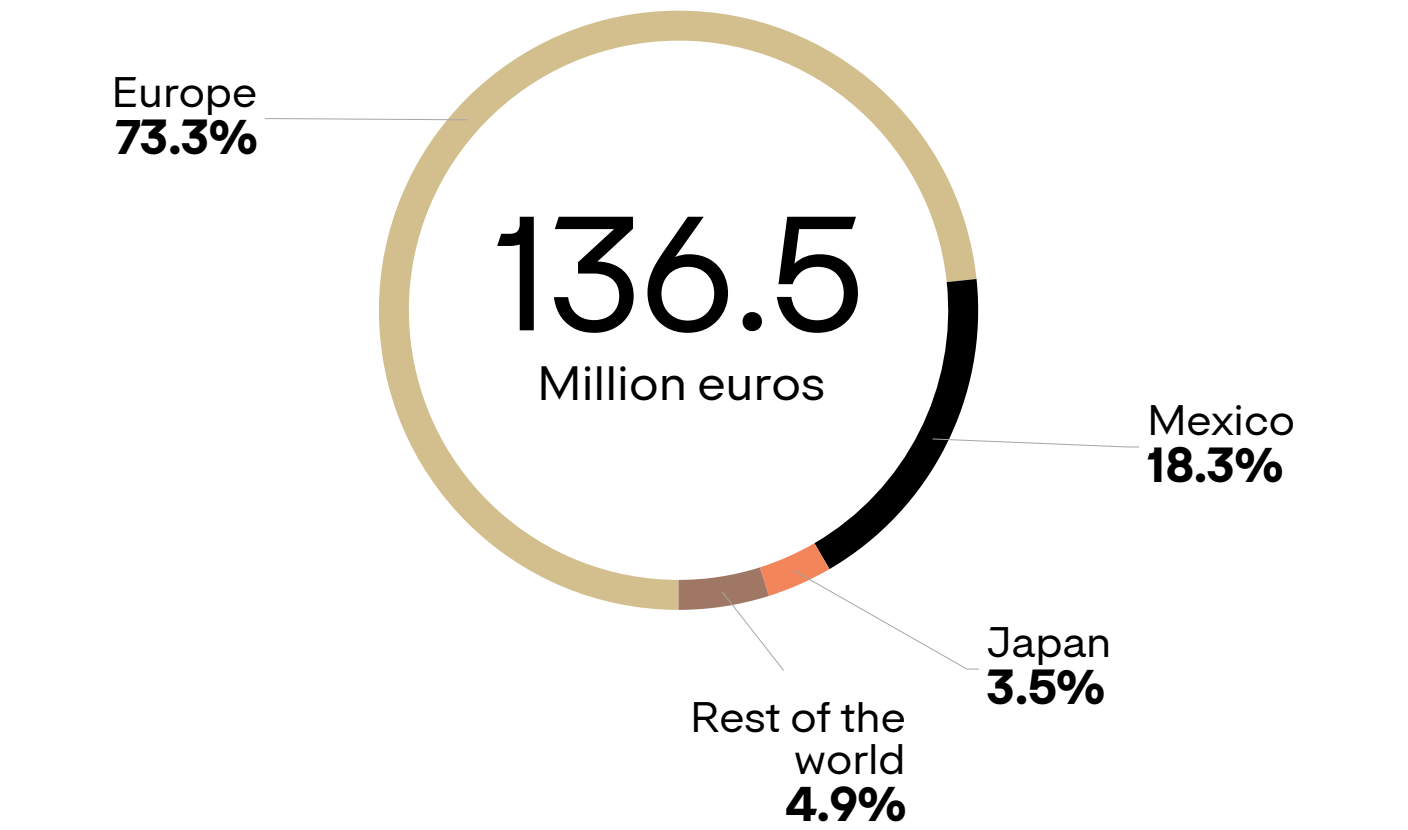
Figures expressed in thousand euros. Fiscal years ended in February.

Alternative Performance Measures

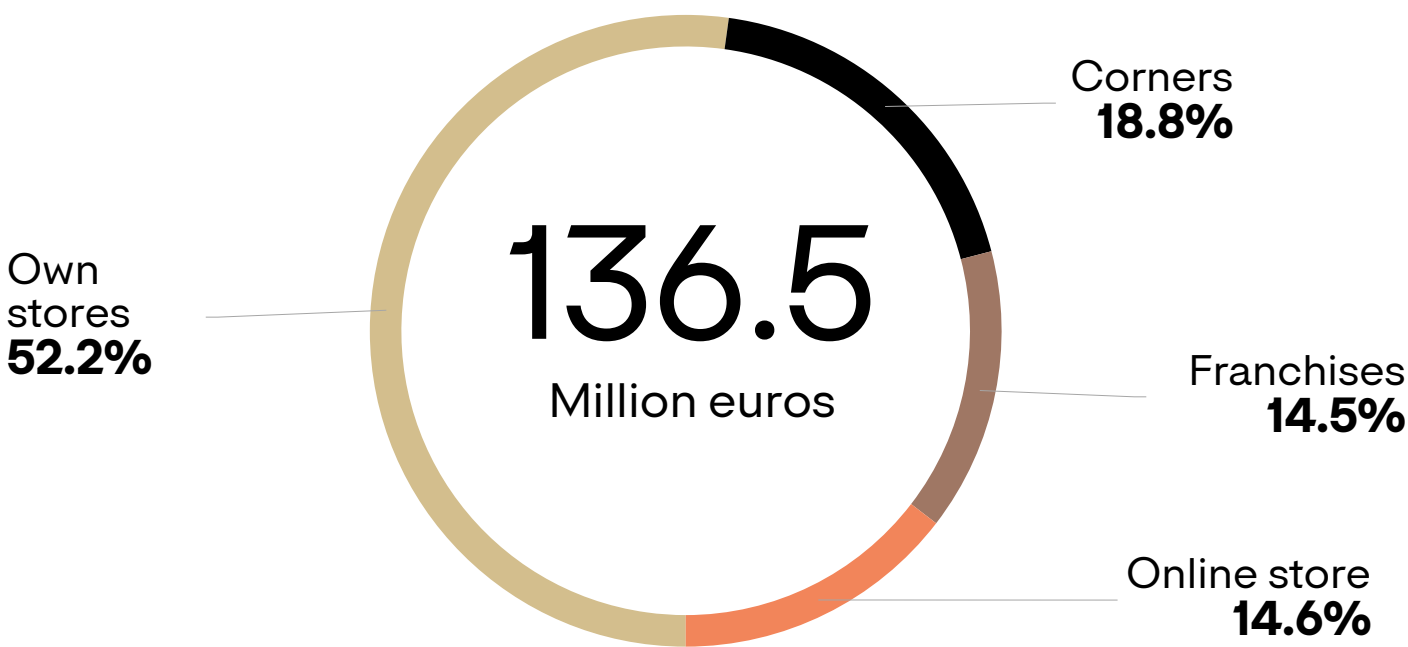
% Gross margin	46.6%	56.1%	56.8%	59.0%	56.2%
% EBITDA margin	(10.3%)	0.4%	11.7%	13.7%	12.4%
NFD/EBITDA	0.05	6.38	0.68	0.63	0.43
NFD/Total Assets	(0.00)	0.03	0.10	0.10	0.43

Fiscal years ended in February.

Distribution of revenues by geographic market 2024/25

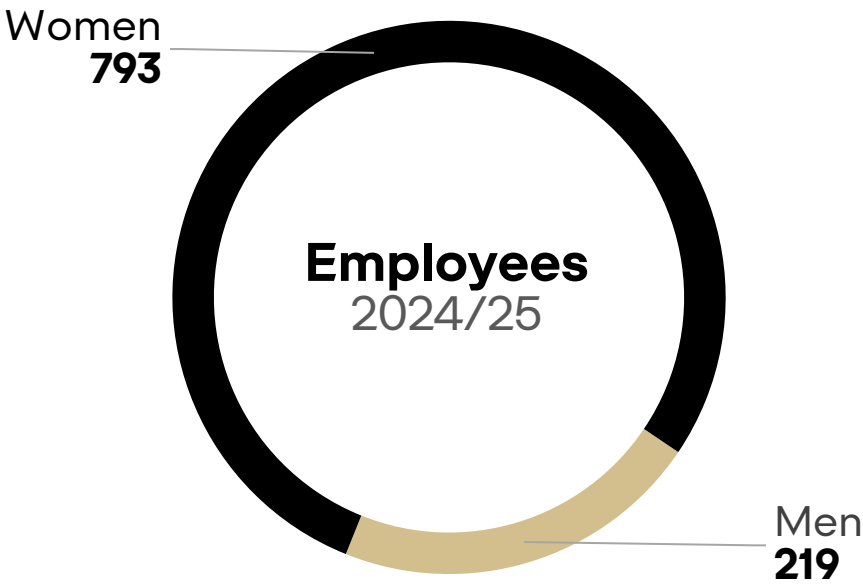
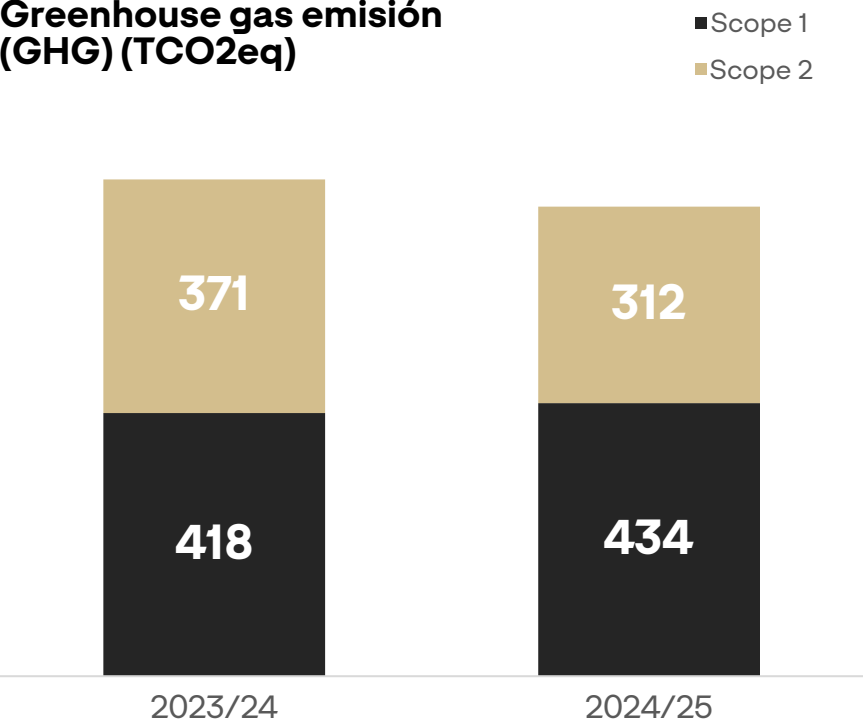


Distribution of revenues by type of channel 2024/25

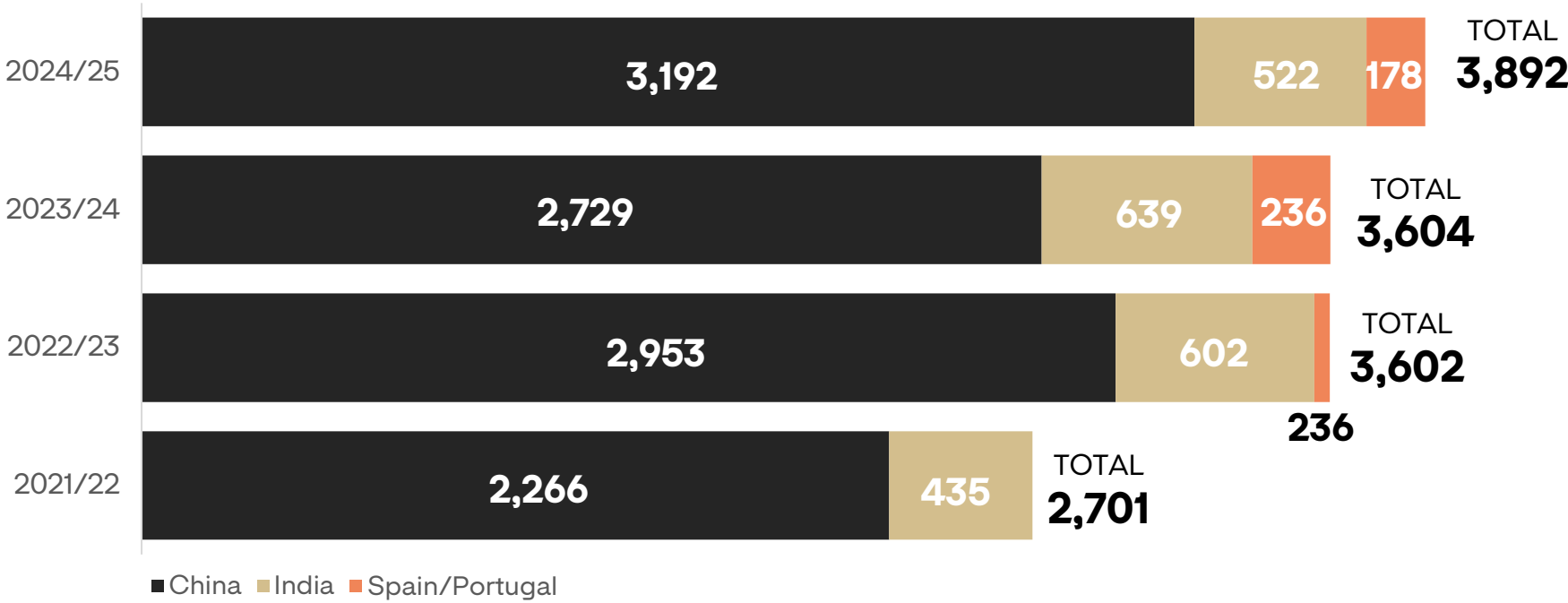


Sustainability

Greenhouse gas emisión (GHG) (TCO2eq)



Sustainable supplier management: inspections in countries of origin



Adolfo Domínguez in the Stock Market

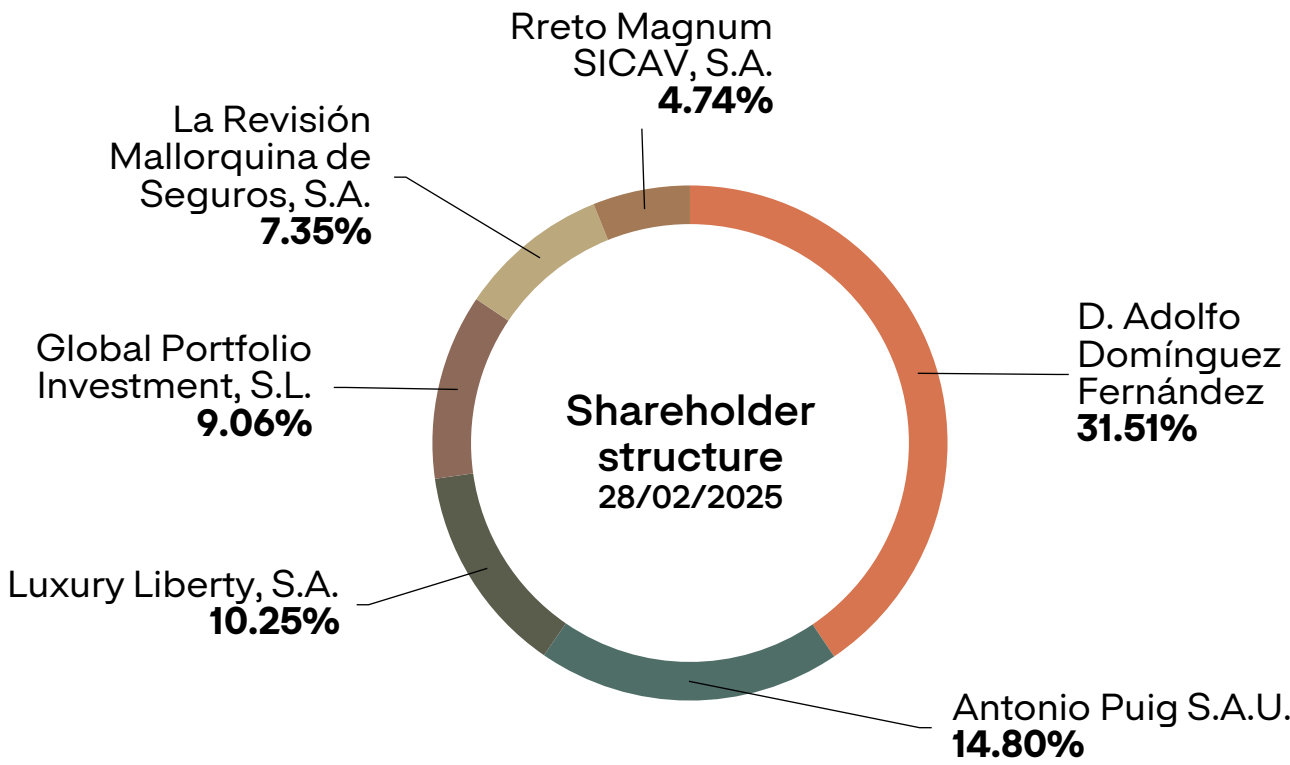
Share price evolution and effective volume, 29/02/2024 to 28/02/2025



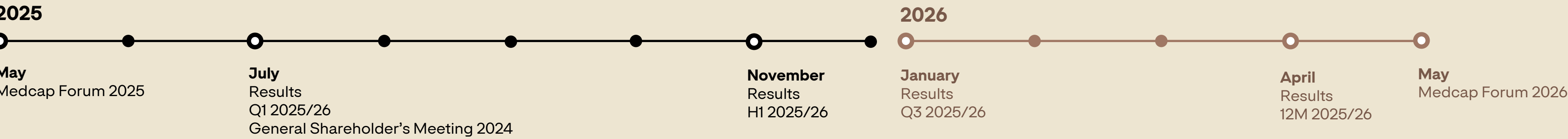
Share price (euros)	2024/25	2023/24
Open	4.40	6.52
Low	4.32	4.26
High	6.00	7.00
Close	4.99	4.50
Capitalisation (thousand euros)	46.287	41.742

Board of Directors

Mrs. Adriana Domínguez González	Executive	Chief Executive Officer
Mr. José Luis Sainz Díaz	External independent	Vice president and Coordinating Director
Mr. Adolfo Domínguez Fernández	External Nominee	Vocal
Mrs. Valeria Domínguez González	External Nominee	Vocal
Mrs. Diana Morato Feliciano	External independent	Vocal
Mr. Rafael Prieto Martín	External independent	Vocal



Investor agenda



Investor Contact